

44-37-65

<b>Form CHAR410</b>  For new registrants only (Amending use CHAR410-A, Re-registering use CHAR410-R)	<b>Registration Statement for Charitable Organizations</b> New York State Department of Law (Office of the Attorney General) Charities Bureau - Registration Section 120 Broadway New York, NY 10271 <a href="http://www.charitiesnys.com/">www.charitiesnys.com/</a>	<b>Open to Public Inspection</b>
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**Part A - Identification of Registrant**

1. Full name of organization (exactly as it appears in your organizing document)  Linwood Preservation Housing Development Fund Company, Inc.	5. Fed. employer ID no. (EIN)  46-3018934		
2. c/o Name (if applicable)	6. Organization's website		
3. Mailing address (Number and street) 4845 Transit Road	Room/suite	7. Primary contact Aaron B. Siegel	
City or town, state or country and ZIP+4 Depew, New York 14043		Title President	
4. Principal NYS address (Number and street) 4845 Transit Road	Room/suite	Phone 716-668-3273	Fax 716-668-4077
City or town, state or country and ZIP+4 Depew, New York 14043		Email aaron.siegel@franklinasset.com	

**Part B - Certification - Two Signatures Required**

We certify under penalties for perjury that we reviewed this Registration Statement, including all schedules and attachments, and to the best of our knowledge and belief, they are true, correct and complete in accordance with the laws of the State of New York applicable to this statement.

1. President or Authorized Officer/Trustee	Aaron B. Siegel	President	7/18/14
Signature	Printed Name	Title	Date
2. Chief Financial Officer or Treasurer	Brett J. Fitzpatrick	Treasurer	7/18/14
Signature	Printed Name	Title	Date

**Part C - Fee Submitted**

If registering to solicit contributions, fee is \$25. If not registering to solicit contributions, no fee is owed.	Check <input checked="" type="checkbox"/> if you are submitting \$25 fee to register to solicit contributions.	<b>Submit check or money order, payable to "NYS Department of Law."</b>
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**Part D - Attachments - All Documents Required**

Attach **all** of the following documents to this Registration Statement, even if you are claiming an exemption from registration:

- Certificate of incorporation, trust agreement or other organizing document, and any amendments; and
- Bylaws or other organizational rules, and any amendments; and
- IRS Form 1023 or 1024 Application for Recognition of Exemption (if applicable); and
- IRS tax exemption determination letter (if applicable)

**Part E - Request for Registration Exemption**

Is the organization requesting exemption from registration under either or both Article 7-A or the EPTL? .....  Yes\*  No

\* If "Yes", complete Schedule E.

**Part F - Organization Structure**
**1. Incorporation / formation**

a. Type of organization:	<input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Limited liability company (LLC) <input type="checkbox"/> Partnership <input type="checkbox"/> Sole proprietorship <input type="checkbox"/> Trust <input type="checkbox"/> Unincorporated association <input type="checkbox"/> Other * * If Other, describe:	b. Type of corporation if New York not-for-profit corporation <input type="checkbox"/> A <input type="checkbox"/> B <input type="checkbox"/> C <input checked="" type="checkbox"/> D c. Date incorporated if a corporation or formed if other than a corporation 0 6 / 1 8 / 2 0 1 3 d. State in which incorporated or formed New York
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**2. List all chapters, branches and affiliates of your organization (attach additional sheets if necessary)**

Name	Relationship	Mailing address (number and street, room/suite, City or town, state or country and zip+4)
Buffalo-Allentown Development LLC	Sponsor / Sole Member	4845 Transit Road Depew, New York 14043

**3. List all officers, directors, trustees and key employees**

Name	Title	Mailing address (number and street, room/suite, city or town, state or country and zip+4)	End of term (if applicable)
Aaron B. Siegel	President	4845 Transit Road Depew, New York 14043	1 1
Robert C. Morgan	Vice President	4845 Transit Road Depew, New York 14043	1 1
Brett J. Fitzpatrick	Secretary and Treasurer	4845 Transit Road Depew, New York 14043	1 1
			1 1
			1 1
			1 1
			1 1
			1 1

**4. Other Names and Registration Numbers**
**a. List all other names used by your organization, including any prior names**

N/A

**b. List all prior New York State charities registration numbers for the organization, including those from the New York State Attorney General's Charities Bureau or the New York State Department of State's Office of Charities Registration**

N/A

**Part G - Organization Activities**

1. Month the annual accounting period ends (01-12) 12	2. NTEE code		
3. Date organization began doing each of following in New York State: a. conducting activity ..... <u>10</u> / <u>0</u> / <u>6</u> b. maintaining assets ..... <u>1</u> / <u>8</u> / <u>1</u> / <u>2</u> / <u>0</u> / <u>1</u> / <u>3</u> c. soliciting contributions (including from residents, foundations, corporations, government agencies, etc.) ..... <u>0</u> / <u>6</u> / <u>1</u> / <u>8</u> / <u>2</u> / <u>0</u> / <u>1</u> / <u>3</u>			
4. Describe the purposes of your organization  The Corporation has been organized exclusively for the charitable purpose of owning, managing, maintaining, developing and operating on a non-profit basis a residential housing project for persons of low income. The exclusive purpose of the Corporation is to provide affordable housing to persons of low income.			
5. Has your organization or any of your officers, directors, trustees or key employees been: a. enjoined or otherwise prohibited by a government agency or court from soliciting contributions? ..... <input type="checkbox"/> Yes* <input checked="" type="checkbox"/> No * If "Yes", describe:  b. found to have engaged in unlawful practices in connection with the solicitation or administration of charitable assets? ..... <input type="checkbox"/> Yes* <input checked="" type="checkbox"/> No * If "Yes", describe:			
6. Has your organization's registration or license been suspended by any government agency? ..... <input type="checkbox"/> Yes* <input checked="" type="checkbox"/> No * If "Yes", describe:			
7. Does your organization solicit or intend to solicit contributions (including from residents, foundations, corporations, government agencies, etc.) in New York State? ..... <input checked="" type="checkbox"/> Yes* <input type="checkbox"/> No * If "Yes", describe the purposes for which contributions are or will be solicited:  Tax credit equity moneys and other agency support are solicited for the sole purpose of constructing a residential rental housing project for low-income people to be located at various sites in the City of Buffalo, New York			
8. List all fund raising professionals (FRP) that your organization has engaged for fund raising activity in NY State (attach additional sheets if necessary)			
Name	Type of FRP (see instructions for definitions)	Mailing address (number and street, room/suite, city or town, state or country and zip+4)	Dates of contract
	PFR ..... <input type="checkbox"/> FRC ..... <input type="checkbox"/> CCV ..... <input type="checkbox"/>		Start date: ____ / ____ / ____ End date: ____ / ____ / ____
	PFR ..... <input type="checkbox"/> FRC ..... <input type="checkbox"/> CCV ..... <input type="checkbox"/>		Start date: ____ / ____ / ____ End date: ____ / ____ / ____
	PFR ..... <input type="checkbox"/> FRC ..... <input type="checkbox"/> CCV ..... <input type="checkbox"/>		Start date: ____ / ____ / ____ End date: ____ / ____ / ____

**Part H - Federal Tax Exempt Status**

1. If applicable, list the date your organization: a. applied for tax exempt status ..... ____ / ____ / ____ b. was granted tax exempt status ..... ____ / ____ / ____ c. was denied tax exempt status ..... ____ / ____ / ____ d. had its tax exempt status revoked ..... ____ / ____ / ____
2. Provide Internal Revenue Code provision: 501(c)( ____ )